

# ERIE GIVES & QUALIFIED CHARITABLE DISTRIBUTIONS



Many of your clients may need to take IRA minimum distributions. For those who don't rely on the income, a Qualified Charitable Distribution (QCD) allows them to donate up to \$100,000 to nonprofits, tax-free.

Maximize their impact with a QCD on Erie Gives, Tuesday, August 12, 2025, where every donation qualifies for Bonus Bucks, a prorated match.

With QCDs on Erie Gives:

- Nonprofits get more support, strengthening our community.
- Your clients meet their RMDs while supporting meaningful causes.
- You help make their giving easy and impactful!

## THE PROCESS IS SIMPLE!

1. Confirm the rollover amount with your client and issue a check to The Erie Community Foundation, 459 West Sixth Street, Erie, PA 16507.
2. Ensure your client completes the Erie Gives Check Contribution Form with their gift amount and chosen nonprofit, then email or mail it to the Foundation's Philanthropic Services team.
3. Checks and forms must be received by Tuesday, August 5, 2025.
4. Each client will receive a tax-compliant acknowledgment letter.

## MEET THE ERIE COMMUNITY FOUNDATION'S PHILANTHROPIC SERVICES TEAM



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[www.ErieCommunityFoundation.org](http://www.ErieCommunityFoundation.org) | [www.ErieGives.org](http://www.ErieGives.org)



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